# Gender and racial disparities in adherence to statin therapy: A meta-analysis

Jennifer Lewey, MD, <sup>a,b</sup> William H. Shrank, MD, MSHS, <sup>a</sup> Ashna D. K. Bowry, MBChB, <sup>c</sup> Elaine Kilabuk, BA, <sup>a</sup> Troyen A. Brennan, MD, JD, MPH, <sup>d</sup> and Niteesh K. Choudhry, MD, PhD <sup>a</sup> Boston, MA; New York, NY; Ontario, Canada; and Woonsocket, RI

**Background** Significant disparities exist in cardiovascular outcomes based on race/ethnicity and gender. Rates of evidence-based medication use and long-term medication adherence also appear to be lower in racial subgroups and women but have been subject to little attention. Our objective was to evaluate the effect of race/ethnicity and gender on adherence to statin therapy for primary or secondary prevention.

**Methods and results** Studies were identified through a systematic search of MEDLINE, EMBASE, ClinicalTrials.gov, and the Cochrane Database of Systematic Reviews (through April 1, 2010) and manual examination of references in selected articles. Studies reporting on adherence to statins by men and women or patients of white and nonwhite race were included. Information on study design, adherence measurement, duration, geographic location, sample size, and patient demographics was extracted using a standardized protocol. From 3,022 potentially relevant publications, 53 studies were included. Compared with men, women had a 10% greater odds of nonadherence (odds ratio 1.10, 95% confidence interval [CI], 1.07-1.13). Nonwhite race patients had a 53% greater odds of nonadherence than white race patients (odds ratio 1.53, 95% CI 1.25-1.87). There was significant heterogeneity in the pooled estimate for gender (I² 0.95, P value for heterogeneity <.001) and race (I² 0.98, P value for heterogeneity <.001). The overall results remained unchanged in those subgroups that had significantly less heterogeneity.

**Conclusions** Among patients prescribed statins, women and nonwhite patients are at increased risk for nonadherence. Further research is needed to identify interventions best suited to improve adherence in these populations. (Am Heart J 2013;165:665-678.e1.)

Large differences in cardiovascular outcome rates have been documented based on race, ethnicity, and gender. <sup>1</sup> For example, 1-year mortality rates for black patients with acute myocardial infarction (MI) are 12% to 35% higher than those for white patients, even after adjusting for socioeconomic status (SES), age, gender, comorbidity, and illness severity. <sup>2</sup> In-hospital mortality is >30% higher for women than for men before age 55 years. <sup>3</sup> These patterns have been attributed to differences in the use of evidence-based therapies <sup>4,5</sup> such as percutaneous coronary intervention <sup>6</sup> and bypass surgery. <sup>7</sup>

From the <sup>a</sup>Division of Pharmacoepidemiology and Pharmacoeconomics, Department of Medicine, Brigham and Women's Hospital and Harvard Medical School, Boston, MA, <sup>b</sup>Department of Cardiology, Columbia University Medical Center, New York, NY, <sup>c</sup>Department of Community and Family Medicine, St Michael's Hospital, University of Toronto, Toronto, Ontario, Canada, and <sup>d</sup>CVS Caremark, Inc, Woonsocket, RI. Submitted January 15, 2012; accepted February 14, 2013.

Reprint requests: Niteesh K. Choudhry, MD, PhD, Brigham and Women's Hospital, Harvard Medical School, 1620 Tremont St, Suite 3030, Boston, MA 02120.

E-mail: nchoudhry@partners.org 0002-8703/\$ - see front matter © 2013, Mosby, Inc. All rights reserved. http://dx.doi.org/10.1016/j.ahj.2013.02.011 Rates of evidence-based medication use and long-term medication adherence also appear to be lower in racial subgroups and women but have been subject to little attention. <sup>8,9</sup> Medicare beneficiaries of black race have a 67% higher odds of discontinuing statin therapy than patients of white race, <sup>8</sup> and women concomitantly using antihypertensive and lipid-lowering therapy have a 10% lower odds of adherence than men. <sup>9</sup> These differences are likely to be clinically significant as the appropriate use of cardiovascular medications reduces rates of adverse health outcomes, mortality, and spending. <sup>10-13</sup>

Although the relationship between sociodemographic factors and adherence has been documented, we sought to understand the consistency of these relationships and quantify their magnitude, as nonadherence may be an important contributor to disparities in cardiovascular outcomes that is potentially amenable to intervention. Accordingly, we systematically reviewed the peerreviewed scientific literature for studies presenting data on the relationship between race, gender, and statin adherence. We focused on this class of medications because of its central role in cardiovascular risk reduction 14,15 and because of the large number of published studies evaluating potential predictors of its use.

American Heart Journal May 2013

#### Methods

**666** Lewey et al

We performed an electronic search of Medline, EMBASE, ClinicalTrials.gov, and the Cochrane Database of Systematic Reviews through April 1, 2010, for studies that reported adherence to statins.

# Search strategy

Our electronic search strategy included medical subject headings (MESH) and keywords related to medication adherence (eg, "adherence," "compliance," "non-adherence," "non-compliance," "treatment refusal," "persistence"), adherence measures (eg, "medication monitoring," "pill count"), adherence predictors (eg, "predictor," "barriers," "risk factors"), statins (eg, "statins," "anti-cholesterol," "HMG CoA reductase inhibitor"), race, ethnicity, and gender. The full search strategy is available in the online Appendix.

# Study selection

Using predefined inclusion and exclusion criteria, 2 investigators (A.D.K.B. and E.K.) independently reviewed the electronic search results to identify potentially relevant articles. Disagreements were resolved by consensus. Published versions of candidate articles were retrieved, and their reference lists reviewed to identify other studies that our search strategy may have missed. We included studies that evaluated adherence to statins and reported on gender, race, or ethnicity as a predictor of adherence in univariable or multivariable analysis. We excluded studies that did not (1) present quantitative measures of adherence; (2) present original data; (3) evaluate gender, race, or ethnicity as a predictor of adherence; or (4) evaluate statin use. Studies that reported adherence to statins and another medication (eg, another lipid-lowering therapy or antihypertensive) were included, even if the entire cohort was not exposed to statin therapy.

# Data abstraction

Data on patient and study characteristics, outcomes, and study quality were extracted in duplicate using a standardized protocol and reporting form. We collected information on study design (eg, cohort, cross-sectional, or randomized control trial), duration, geographic location, sample size, and patient demographics. We also recorded the method of adherence measurement (eg, pharmacy claims refill data, self-report, pill count, or medication event monitoring system). For studies with incomplete quantitative information, attempts were made to contact study authors to obtain additional data. Study quality was assessed with the Newcastle Ottawa Quality Assessment Scale for observational studies. <sup>16</sup> A study quality score was calculated as a proportion of total points that each paper received.

From each study, we extracted the proportion of women (vs men) and nonwhite race patients (vs white race patients) who were nonadherent to their prescribed statin. For studies that defined adherence in more than 1 way, we chose data corresponding to an adherence threshold of 80%, which is widely used in the literature to identify patients who are "fully adherent" <sup>17</sup> and which were based upon "proportion of days covered" or "medication possession ratio" as opposed to "persistence." Race and ethnicity were classified as white versus nonwhite. If adherence data for multiple time points were reported, we used results for 12 months of follow-up.

For studies that reported odds ratios for the relationship between gender or race and adherence but did not also present raw proportions, we back calculated 2-by-2 contingency data with a quadratic equation based upon the total sample size, number of women and men (or nonwhite and white patients, as appropriate), and overall number of adherent and nonadherent patients. Multivariable adjusted odds ratios were preferentially used if available.

### Data analysis

The 2 primary outcomes of our analysis were the odds of nonadherence in women as compared with men and in patients of nonwhite race as compared with those of white race. Odds ratios (ORs) and 95% CIs were calculated from each included study. We combined individual study results using a random-effects meta-analysis with Mantel-Haenszel weighting. Studies presenting data on both gender and race were included in both analyses. If studies presented results for both primary and secondary prevention patients, the data were combined and reported in aggregate. Publication bias was assessed using a funnel plot of each trial's effect size against the standard error.

Between-study heterogeneity was explored in several ways. First, we visually inspected the plot of overall adherence proportions to look for outliers. Second, the proportion of the overall variation in nonadherence that was attributable to between-study heterogeneity was estimated with an I<sup>2</sup> statistic. <sup>18</sup> Finally, pooled adherence was calculated in prespecified study subcategories: method of adherence measurement, geographic region, study size, prevention status (primary vs secondary), analytic method (univariable vs multivariable), and adjustment for SES or race/gender, as appropriate. All analyses were conducted using Review Manager version 5.1 (Copenhagen: The Cochrane Collaboration, 2011).

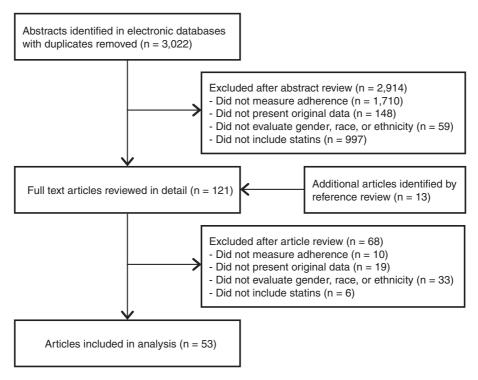
The authors have received research support to study medication adherence through unrestricted grants from Aetna, CVS Caremark, the Robert Wood Johnson Foundation, and the Commonwealth Fund. The authors are solely responsible for the design and conduct of this study, all study analyses, the drafting and editing of the manuscript, and its final contents.

# **Results**

Our search identified 3,022 unique abstracts, of which 53 studies met our inclusion criteria (Figure 1). These studies included a total of 2,663,638 patients (sample size range 83-962,877), and average adherence in all studies was 48%. Among the 53 included studies, 51 evaluated adherence based on gender<sup>8,9,17,19-66</sup> and 11 based on race. 8,20,21,33,41-43,47,65,67,68 The maximum duration of follow-up ranged from 3 to 156 months (average 39 months). Fourteen studies followed subjects for  $\geq 5$  years. The studies were predominately conducted in North America, with 55% based in the United States. All of the studies evaluating race were conducted in the United States. Most were cohort studies. Pharmacy refill claims and medical records were used to evaluate adherence in 46 studies. Further details of the study designs and patient demographics are presented in Table I. Funnel plots evaluating adherence based on gender and race indicate no evidence of publication bias.

American Heart Journal
Volume 165, Number 5
Lewey et al **667** 

Figure 1



Flow diagram of study selection.

#### Gender

Crude rates of nonadherence were higher in women than men (53% vs 50%). Pooled across studies, women were 10% more likely to be nonadherent to their prescribed statin (OR 1.10, 95% CI 1.07-1.13) (Figure 2). Although there was significant heterogeneity in the pooled estimate ( $I^2$  0.95, P value for heterogeneity <.001), the increased risk among women persisted in studies using multivariable methods as well as those that adjusted for race and socioeconomic status (Table II). Results did not differ meaningfully in large as compared with small studies or based upon the indication for the prescribed statin (eg, primary vs secondary prevention). Studies that measured adherence by self-report had less heterogeneity (I<sup>2</sup> 0.45, P value for heterogeneity 0.12) and demonstrated higher odds of nonadherence for women (OR 1.20, 95% CI 1.0-1.44) compared with studies that used pharmacy claims (OR 1.10, 95% CI 1.07-1.13). Studies using pharmacy refill data to measure persistence had a smaller pooled estimate (OR 1.04, 95% CI 0.99-1.10) compared with studies measuring adherence by percentage of days covered (OR 1.12, 95% CI 1.08-1.16). In the 11 studies conducted in Canada, gender appeared unrelated to nonadherence.

#### Race

Crude rates of nonadherence were higher in patients of nonwhite as compared with white race (50% vs 45%).

Pooled across studies, nonwhite patients were 53% more likely to be nonadherent to statin therapy (OR 1.53, 95% CI 1.25-1.87) (Figure 3). Significant heterogeneity was again present in the pooled estimate (I<sup>2</sup> 0.98, P value for heterogeneity <.001). The four studies that measured adherence by self-report had less heterogeneity ( $I^2$  0.53, P value for heterogeneity 0.09) and a similar risk of nonadherence among nonwhite patients (OR 1.56, 95% CI 1.08-2.24) (Table III). The odds of nonadherence were lower but still significantly increased among nonwhites treated in secondary prevention studies (OR 1.28, 95% CI 1.04-1.59) in which there was little between-study heterogeneity ( $I^2$  0.06, P value for heterogeneity 0.36). Nonwhites continued to have an increased risk of nonadherence (OR 1.51, 95% CI 1.19-2.02) in the 5 studies that adjusted for socioeconomic status, insurance status, or copayment amount. Nonwhite patients were 67% less adherent than white patients in studies published before 2008 compared to 22% less adherent in studies published in 2008 or later.

#### **Discussion**

Racial and gender-based disparities in cardiovascular outcomes have been well described. The reasons for these differences in care are complex, but differences have been documented in the use of invasive

Variable evaluated	Source	Sample size	Maximum duration (mo)	Mean age in years (SD)	Country	Design	Adherence measure	Adherence definition	Overall adherence	Prevention status*	Adjustment	Quality score (%)
Gender	Perreault 2005a	20353	42	57.9 (4.6)	Canada	Cohort	Pharmacy records	No medication gap >60 d	50%	Primary	Age, sex, comorbidities, SES, geography, concomitant medications, dosing frequency, health care utilization	100
Gender	Perreault 2009	115290	78	63 (NA)	Canada	Cohort	Pharmacy records	≥80%	62%	Primary	Unadjusted	75
Gender	Blackburn 2005	1221	60	58 (NA)	Canada	Cohort	Pharmacy records	≥80%	54%	Secondary	Unadjusted	75
Gender	Eagle 2004	6320	6	65 (median)	Multicountry	Cohort	Self-report	Persistent use	87%	Secondary	Unadjusted	63
Gender	Holme 2009	8,888	72	61.8 (10.1)	Multicountry	RCT	Pharmacy records	≥80%	89%	Secondary	Unadjusted	75
Gender	Hudson 2007	20239	72	71 (62.8)	Canada	Cohort	Pharmacy records	No medication gap >60 d	75%	Secondary	Unadjusted	75
Gender	Jackevicius 2008	4,591	4	76.3 (NA) <sup>†</sup>	Canada	Cohort	Pharmacy records	All prescriptions filled within 120 d after AMI	95%	Secondary	Age, sex, SES, comorbidities, concomitant medications, no. of physicians, discharge counseling	100
Gender	McGinnis 2009	2201	84	62.2 (10.6)	USA	Cohort	Pharmacy records	≥80%	59%	Secondary	Age, sex, comorbidities, chronic disease score, LDL tests per year, concomitant medications, cardiovascular events	100
Gender	Rasmussen 2007	17823	12	74.7 (6.2)†	Canada	Cohort	Pharmacy records	≥80%	88%	Secondary	Age, sex, SES, admission year, physician specially, illness severity, hospitalization, use of index medication before hospitalization, concomitant medications	100
Gender	Shah 2009	219	108	64.5 (14.6)	USA	Cohort	Pharmacy records	No medication gap >90 d	78%	Secondary	Age, sex, comorbidities, smoking status, in-hospital revascularization, enrollment in cardiac rehabilitation program	100
Gender	Ye 2007	5548	12	63 (12.1)	USA	Cohort	Pharmacy records	≥80%	61%	Secondary	Age, sex, copayment, insurance type, year of statin initiation, comorbidities, concomitant medications, cardiologist visit	100
Both	Amin 2009	509	36	57 (11.4)	USA	Cohort	Pharmacy records	>80% for ≥2 medications	70%	Secondary	Unadjusted	75
Both	Khanderia 2008	132	24	65.8 (10.1)	USA	Cross- sectional	Self-report	Score of 0 on the medication adherence scale	55%	Secondary	Age, sex, ethnicity, income, living arrangement, months after surgery, response on behavior questionnaire	88

Table	I (continue	d)										
Variable evaluated	Source	Sample size	Maximum duration (mo)	Mean age in years (SD)	Country	Design	Adherence measure	Adherence definition	Overall adherence	Prevention status*	Adjustment	Quality score (%)
Both	Kulkarni 2005	1326	12	65.7 (10.5)	USA	Cross- sectional	Self-report	Persistent use of all discharge	54%	Secondary	Unadjusted	57
Both	Melloni 2009	1077	3	60 (median)	USA	Cross- sectional	Self-report	medications Persistent use of all discharge medications	72%	Secondary	Unadjusted	57
Gender	Abraha 2003	39222	54	62.9 (12.5)	Italy	Cohort	Pharmacy records	No gap of >30 days and PDC ≥80%	13%	Both	Age, sex, comorbidities	100
Gender	Avorn 1998	7287	12	NA	Multicountry	Cohort	Pharmacy records	≥80%	35%	Both	Age, sex, comorbidities, concomitant medications, outpatient visits, hospitalized days	100
Gender	Benner 2004	19422	36	NA	USA	Cohort	Pharmacy records	≥80%	43%	Both	Age, sex, income, comorbidities, medical procedures, lipoprotein levels, concomitant medications, outpatient visits, hospitalized days, prior lipid-lowering therapy	100
Gender	Benner 2005	9510	36	60.2 (12.9)	USA	Cohort	Pharmacy records	≥80%	34%	Both	Age, sex, income, comorbidities, initial LDL reduction, initial adherence	100
Gender	Bruckert 1999	3845	3	NA	France	RCT	Other	>90% pills taken	75%	Both	Unadjusted	75
Gender	Caspard 2005	4776	36	NA	USA	Cohort	Pharmacy records	≥80%	55%	Both	Age, sex, prior lipid- lowering therapy, baseline LDL	100
Gender	Chan 2010	14257	12	51.6 (8.33)	USA	Cohort	Pharmacy records	≥80%	36%	Both	Age, sex, income, race, comorbidities, concomitant medications, outpatient visits, ED visits, hospitalizations, physician characteristics, cost sharing	100
Gender	Chapman 2005	8406	36	NA	USA	Cohort	Pharmacy records	≥80% to both classes of medications	36%	Both	Age, sex, comorbidities, medical procedures, concomitant medications, outpatient visits, hospitalized days	100
Gender	Chapman 2008	4052	36	NA	USA	Cohort	Pharmacy records	≥80% to both classes of medications	33%	Both	Age, sex, comorbidities, concomitant medications, outpatient visits, hospitalized days, time between anti-hypertensive and anti-lipid medication	100
Gender	Cheng 2005	83	6	60.0 (13)	China	Cohort	Other	≥80% doses taken	84%	Both	Age, sex, SES, smoking status, comorbidities, baseline LDL, concomitant medications, medication characteristics	100

(continued on next page)

	I (continued	~1	Maximum	Mean age								Quality
Variable evaluated	Source	Sample size	duration (mo)	in years (SD)	Country	Design	Adherence measure	Adherence definition	Overall adherence	Prevention status*	Adjustment	score (%)
Gender	Chodick 2008	229918	114	57.6 (NA)	Israel	Cohort	Pharmacy records	No medication gap >30 days and PDC ≥80%	29%	Both	Age, sex, SES, marital status, nationality, comorbidities, health services utilization, LDL levels	100
Gender	Corrao 2010	90832	66	61.8 (11.1)	Italy	Cohort	Pharmacy records	>75%	20%	Both	Unadjusted	75
Gender	Donnelly 2008	6462	156	62.8 (11)	Scotland	Cohort	Pharmacy records	≥80%	45%	Both	Age, sex, comorbidities, treatment duration, BMI, laboratory levels (IDL, total cholesterol, hemoglobin A1c), blood pressure, smoking status, concomitant medications	100
Gender	Foody 2008	186653	12	NA	USA	Cohort	Pharmacy records	No medication gap >60 d	50%	Both	Age, sex, insurance type, health care costs, geography, comorbidities, prior cardiovascular disease, physician specialty, concomitant medications	100
Gender	Gibson 2006	117366	18	58.8 (NA)	USA	Cohort	Pharmacy records	≥80%	53%	Both	Age, sex, insurance type, geography, urban residence, employee status, specialist visit, comorbidities, concomitant medications, mail order use, cost sharing	100
Gender	Helin- Salmivaara 2008	18072	120	NA	Finland	Cohort	Pharmacy records	No medication gap >270 d	71%	Both	Age, sex, SES, geography, comorbidities, concomitant medications	100
Gender	Jackevicius 2002	143506	24	NA	Canada	Cohort	Pharmacy records	20% grace period for refills	30%	Both	Age, sex, comorbidities, concomitant medications, physician visits	100
Gender	Ma 2008	1360	12	44.6 (NA)	Canada	Cohort	Pharmacy	≥80%	39%	Both	Unadjusted	63
Gender	McGinnis 2007	435	12	59.5 (NA)	USA	Cohort	records Pharmacy records	No medication	51%	Both	Unadjusted	75
Gender	Pedan 2007	6436	12	59.9 (13.1)	USA	Cohort	Pharmacy records	gap >6 m ≥11 refills	13%	Both	Age, gender, comorbidities, geography, index prescription characteristics, provider characteristics	100
Gender	Perreault 2005b	17958	36	57.7 (4.0)	Canada	Cohort	Pharmacy records	No medication gap >60 d	71%	Both	Age, sex, comorbidities, SES, geography, concomitant medications, dosing schedule, healthcare utilization, primary prevention	100
Gender	Poluzzi 2008	137217	12	67.5 (10.1)	Italy	Cohort	Pharmacy records	≥300 tablets in 1 y	46%	Both	Age, sex, cardiovascular events, concomitant medications, LDL reduction	100
Gender	Schneeweiss 2007	41349	15	72.4 (NA) <sup>†</sup>	Canada	Cohort	Pharmacy records	No medication gap >90 d	59%	Both	Age, sex, income, comorbidities, statin duration, coronary heart disease, risk factors	100

Idbic	I (continue	ω <sub>1</sub>	Maximum	Mean age								Quality
Variable evaluated	Source	Sample size	duration (mo)	in years (SD)	Country	Design	Adherence measure	Adherence definition	Overall adherence	Prevention status*	Adjustment	score (%)
Gender	Schultz 2005	21239	12	54 (10.5)	USA	Cohort	Pharmacy records	≥80%	43%	Both	Age, sex, comorbidities, co-payment, ischemic heart disease, outpatient visits, cholesterol tests, cardiovascular procedures, hospitalizations, ED visits, health care costs, prescription pattern	100
Gender	Shalansky 2002	367	6	61.4 (10.5)	Canada	Cohort	Pharmacy records	≥80%	88%	Both	Age, sex, concomitant medications, adverse effects, compliance aids, cardiology visits	88
Gender	Sung 1998	772	24	60.8 (9.4)	USA	Cohort	Pharmacy records	≥90%	37%	Both	Age, sex, ethnicity, education, employment status, marital status, medication regimen, health status, patient- provider interaction	100
Gender	Vinker 2008	47680	96	61.3 (11.8)	Israel	Cohort	Pharmacy records	≥80%	39%	Both	Age, sex, comorbidities, geography, country of origin, immigration year	100
Gender	Wei 2007	16363	60	NA	Scotland	Cohort	Pharmacy records	≥80%	555	Both	Unadjusted	75
Gender	Yang 2003	22408	84	NA	United Kingdom	Cohort	Pharmacy records	No medication gap >90 d	76%	Both	Age, sex, comorbidities, BMI, statin duration, smoking status, lipid- lowering class, physician visits, concomitant medications,	100
Gender	Yeaw 2009	94700	12	52.5 (9.1)	USA	Cohort	Pharmacy records	≥80% to 1 class	43%	Both	cardiovascular disease Age, sex, comorbidities, insurance type, copayment, geography, drug class, hospitalizations, concomitant medications	100
Gender	Υυ 2008	19038	12	58.2 (11.6)	USA	Cohort	Pharmacy records	No medication gap >30 d	50%	Both	Age, sex, insurance type, physician specialty, comorbidities, physician visits, ED visits, hospitalizations, cardiac surgeries, prior lipoprotein or liver function test, concomitant medications, index statin	100
Race	Charles 2003	2000	18	NA	USA	Cohort	Pharmacy records	≥80%	73%	Both	Unadjusted	63
Race	Yood 2006	16052	12	59 (12.2)	USA	Cohort	Pharmacy records	≥80%	43%	Both	Unadjusted	75
Both	Batal 2007	3386	36	57.8 (10.9)	USA	Cohort	Pharmacy records	≥80%	47%	Both	Age, sex, race, comorbidities, insurance status, copayment	100
Both	Benner 2002	34501	120	74.4 (6) <sup>†</sup>	USA	Cohort	Pharmacy records	≥80%	39%	Both	Age, sex, race, comorbidities, medical procedures, insurance status, statin duration, concomitant medications, outpatient visits, hospitalized days	100

Table	I (continue	d)										
Variable evaluated	Source	Sample size	Maximum duration (mo)	Mean age in years (SD)	Country	Design	Adherence measure	Adherence definition	Overall adherence	Prevention status*	Adjustment	Quality score (%)
Both	Ellis 2004	4802	48	59.7 (NA)	USA	Cohort	Pharmacy records	>90%	44%	Both	Age, sex, race, copayment, marital status, prevention status, dosing regimen, cardiology visits, LDL testing, prescription characteristics	100
Both	Kaplan 2004	510	48	64.4 (NA)	USA	Cross- sectional	Self-report	Regular medication use	88%	Both	Age, sex, race, SES, education, English- speaking, marriage status, health status, side effects, depression	86
Both	Yang 2009	962877	6	74.5 (10.2)	USA	Cohort	Pharmacy records	≥80%	54%	Both	Age, sex, race, comorbidities	100

Abbreviations: NA, Not available; RCT, randomized controlled trial; LDL, low-density lipoprotein; BMI, body mass index; ED, emergency department.

cardiovascular procedures as a result of patient preference, greater diagnostic and therapeutic uncertainty, stereotyping, and bias.<sup>69</sup> Evidence-based medications, including statins, are a cornerstone of cardiovascular risk reduction, and therefore, disparities in their use may also be important. Prior research has identified associations between sociodemographic characteristics and medication nonadherence. <sup>12,70,71</sup> However, the consistency and magnitude of this relationship have not been adequately studied.

The results of our meta-analysis support this hypothesis. Although overall rates of nonadherence to statins are very high, women had a 10% higher odds of nonadherence compared with men, and patients of nonwhite race were 53% more likely to be nonadherent compared with those of white race. The absolute and relative differences in adherence that we observed between nonwhite and white patients are likely to be clinically important. Although difficult to estimate precisely, patients who discontinue their medications after an acute MI are 3 times more likely to die than patients who remain adherent. Nonadherent diabetic patients experience rates of all-cause mortality that are 80% higher than their adherent counterparts. 10,11 Nonadherence is associated with a substantial economic cost. Health care costs are lower among adherent patients. 13 An estimated third of all medication-related hospital admissions are due to poor medication adherence, with resultant costs of \$100 billion annually in the United States. 12,72

Our results suggest that the magnitude of racial and gender disparities in nonadherence is as great or greater than those that have been observed for invasive cardiovascular procedures. Black patients with acute MI are 20% to 40% less likely than white patients to receive invasive cardiovascular procedures such as cardiac catheterization and percutaneous or surgical revascularization. <sup>2,5,7</sup> Compared with white men, white women are approximately 10% less likely and black women 25% less

likely to undergo cardiac catheterization after acute MI. 73 A larger proportion of patients depend on medication therapy for primary and secondary prevention of cardiovascular disease than invasive procedures, supporting the hypothesis that efforts to reduce nonadherence may have a greater effect on health care disparities than efforts to address other evidence-based therapies. However, specific recommendations to identify and improve medication nonadherence, especially among vulnerable populations, are lacking in current clinical guidelines.

Our findings persisted in studies that adjusted for income, insurance status, copayment amounts, and other clinically important factors. This argues against the notion that the lower quality care received by women and nonwhite individuals is a reflection of variations in socioeconomic<sup>74</sup> or insurance status.<sup>75</sup> Among the 11 studies conducted in Canada, rates of nonadherence were similar among women and men. It is unclear whether this difference is explained by access to medications and health care or other demographic factors.

There are numerous potential reasons for the differential rates of adherence that we observed. For example, women and clinicians may not experience the same need to prioritize prevention of cardiovascular disease because of a misconception that women are at less risk. 76,77 Alternatively, women frequently serve as caregivers for family members, and caregivers frequently have lower rates of medication adherence.<sup>78</sup> In a standardized survey, half of women >50 years old reported that caregiving responsibilities were a major barrier to taking preventative action around cardiovascular health.<sup>76</sup> In subgroup analysis, women were no less adherent to statins compared with men in studies that reported medication persistence compared with medication adherence. This finding may be influenced by the wide range of time gaps used in the definition of persistence (30-270 days).

<sup>\*</sup> Primary prevention, secondary prevention, or both.

<sup>†</sup>All patients in cohort are ≥65 years.

Figure 2

		nale	Ma			Odds Ratio (Non-event)	Odds Ratio (Non-event)
Study or Subgroup	Events	Total	Events	Total	Weight	M-H, Random, 95% CI	M-H, Random, 95% CI
Abraha 2003	2699	21419	2321	17803	2.7%	1.04 [0.98, 1.10]	<del> </del>
Amin 2009	127	175	229	334	0.4%	0.82 [0.55, 1.24]	<del></del>
Avorn 1998	2066	5958	496	1329	2.0%	1.12 [0.99, 1.27]	<del> -</del>
Batal 2007	900	1932	708	1454	1.8%	1.09 [0.95, 1.25]	+
Benner 2002	10737	27566	2718	6935	2.8%	1.01 [0.96, 1.07]	+
Benner 2004	4050	9711	4301	9711	2.7%	1.11 [1.05, 1.18]	<del>   </del>
Benner 2005	1621	4831	1612	4679	2.4%	1.04 [0.96, 1.13]	<del>↓</del>
Blackburn 2005	155	281	506	940	0.8%	0.95 [0.73, 1.24]	
Bruckert 1999	1276	1715	1612	2130	1.7%	1.07 [0.92, 1.24]	<u> </u>
						<u> </u>	<u> </u>
Caspard 2005	1213	2280	1414	2496	2.1%	1.15 [1.03, 1.29]	
Chan 2010	2242	6444	2948	7813	2.6%	1.14 [1.06, 1.22]	
Chapman 2005	1366	3942	1643	4464	2.4%	1.10 [1.00, 1.20]	
Chapman 2008	735	2220	598	1832	1.9%	0.98 [0.86, 1.12]	<del> </del>
Cheng 2005	27	32	43	51	0.1%	1.00 [0.29, 3.36]	
Chodick 2008	31749	116880	34484	113038	3.0%	1.18 [1.16, 1.20]	•
Corrao 2010	9855	53901	7978	36931	2.9%	1.23 [1.19, 1.27]	
Donnelly 2008	1529	3380	1379	3082	2.3%	0.98 [0.89, 1.08]	+
Eagle 2004	1628	1881	3857	4396	1.6%	1.11 [0.95, 1.31]	+-
Ellis 2004	863	2113	1240	2689	2.0%	1.24 [1.10, 1.39]	
Foody 2008		87571	50549	99082	3.0%	1.09 [1.07, 1.11]	į
•	42778					• • •	
Gibson 2006	26877	53509	34988	63857	3.0%	1.20 [1.17, 1.23]	
Helin-Salmivaara 2008	5805	8164	7004	9908	2.6%	0.98 [0.92, 1.05]	T
Holme 2009	1448	1701	6461	7187	1.6%	1.55 [1.33, 1.81]	-
Hudson 2007	5556	7186	9673	13053	2.6%	0.84 [0.78, 0.90]	<b>-</b>
Jackevicius 2002	23488	77799	19564	65706	3.0%	0.98 [0.96, 1.00]	1
Jackevicius 2008	1945	2061	2410	2530	0.9%	1.20 [0.92, 1.56]	++-
Kaplan 2004	250	281	199	229	0.3%	0.82 [0.48, 1.40]	
Khanderia 2008	11	23	62	109	0.1%	1.44 [0.58, 3.55]	
Kulkarni 2005	224	471	496	855	1.1%	1.52 [1.22, 1.91]	
Ma 2008	10	39	514	1321	0.1%	1.85 [0.89, 3.82]	<del>                                     </del>
McGinnis 2007	104	208	120	227	0.5%	1.12 [0.77, 1.63]	
McGinnis 2009	360	647	943	1554	1.3%	= = =	<u> </u>
						1.23 [1.02, 1.48]	
Melloni 2009	243	348	530	729	0.8%	1.15 [0.87, 1.52]	<u> </u>
Pedan 2007	400	3203	420	3233	1.7%	1.05 [0.90, 1.21]	T
Perreault 2005a	6223	12619	3954	7734	2.7%	1.08 [1.02, 1.14]	Ī
Perreault 2005b	4702	6824	8048	11134	2.6%	1.18 [1.10, 1.26]	
Perreault 2009	92758	149674	56852	93240	3.0%	0.96 [0.94, 0.97]	*
Poluzzi 2008	29445	67236	33675	69981	3.0%	1.19 [1.17, 1.22]	=
Rasmussen 2007	6521	7474	9163	10349	2.3%	1.13 [1.03, 1.24]	<del> -</del>
Schneeweiss 2007	12013	20450	12378	20899	2.9%	1.02 [0.98, 1.06]	+
Schultz 2005	3001	8022	6068	13217	2.7%	1.42 [1.34, 1.50]	-
Shah 2009	52	69	119	150	0.2%	1.25 [0.64, 2.47]	<del>-     .</del>
Shalansky 2002	84	99	238	268	0.2%	1.42 [0.73, 2.76]	
Sung 1998		369	167	403	0.2%	<u> </u>	
•	116					1.54 [1.15, 2.07]	
Vinker 2008	10021	25392	8537	22288	2.9%	0.95 [0.92, 0.99]	1
Wei 2007	4134	7438	4872	8925	2.7%	0.96 [0.90, 1.02]	7
Yang 2003	5447	7329	6475	8333	2.5%	1.20 [1.12, 1.30]	
Yang 2009	298422	568015	217680	394862	3.0%	1.11 [1.10, 1.12]	
Ye 2007	1059	1831	2347	3717	2.1%	1.25 [1.11, 1.40]	-
Yeaw 2009	17641	42886	23080	51814	3.0%	1.15 [1.12, 1.18]	•
Yu 2008	3996	8044	5523	10994	2.7%	1.02 [0.97, 1.08]	†
Total (95% CI)		1443643		1219995	100.0%	1.10 [1.07, 1.13]	
. ,						- · ·	
Total events	679972		603196				l i

Plotted ORs (95% CIs) for statin nonadherence comparing women to men.

Table II. Odds ratio for nonadherence in women compared with men by subgroup I<sup>2</sup> Characteristic Subgroup OR (95% CI) n Overall 51 0.95 1.10 (1.07, 1.13) Adherence measure Record review: adherence 32 1.12 (1.08, 1.16) 0.96 Record review: persistence 0.91 12 1.04 (0.99, 1.10) Self-report 5 1.20 (1.0, 1.44) 0.45 Other 2 0 1.07 (0.92, 1.24) 0.86 Geographic region **USA** 26 1.13 (1.10, 1.17) Canada 11 1.02 (0.97, 1.08) 0.88 Other 1.10 (1.04, 1.17) 0.94 14 Year of study publication Before 2008 30 1.11 (1.05, 1.16) 0.92 2008 or later 21 1.10 (1.05, 1.15) 0.96 Sample size <10000 participants 27 0.57 1.14 (1.08, 1.20) ≥10000 participants 0.97 24 1.08 (1.05, 1.12) Prevention status 2 0.99 Primary 1.08 (0.91, 1.29) Secondary 13 1.16 (1.01, 1.33) 0.87 Combined 36 1.10 (1.07, 1.13) 0.93 Analytic method 0.95 Univariable 13 1.10 (0.99, 1.22) 0.92 Multivariable 38 1.11 (1.08, 1.14) Adjustment for race Yes 7 1.11 (1.05, 1.18) 0.72 No 44 1.10 (1.06, 1.14) 0.95 Adjustment for socioeconomic status 20 0.88 Yes 1.11 (1.08, 1.15) No 31 1.09 (1.05, 1.15) 0.96 7 1.03 (0.99, 1.07) 0.63 Age Age ≥65 y Age  $\leq$ and  $\geq$ 65 y 44 1.11 (1.08, 1.15) 0.95 Quality score ≤75% Quality 13 1.10 (0.99, 1.22) 0.95 Quality score >75% 38 1.11 (1.08, 1.14) 0.92

Figure 3

	Non-W	hites	Whi	tes	(	Odds Ratio (Non-event)	Odds Ratio (Non-event)
Study or Subgroup	Events	Total	Events	Total	Weight	M-H, Random, 95% CI	M-H, Random, 95% CI
Amin 2009	307	435	48	70	6.4%	0.91 [0.53, 1.57]	
Batal 2007	1109	2467	458	919	11.4%	1.22 [1.05, 1.42]	
Benner 2002	2701	9281	10295	25220	12.1%	1.68 [1.60, 1.77]	•
Charles 2003	133	222	1317	1778	9.8%	1.91 [1.43, 2.55]	<del>  •</del>
Ellis 2004	111	346	1761	3928	10.5%	1.72 [1.36, 2.17]	<del>  •  </del>
Kaplan 2004	313	383	120	128	4.5%	3.35 [1.57, 7.18]	
Khanderia 2008	6	11	67	121	2.2%	1.03 [0.30, 3.57]	<del></del> -
Kulkarni 2005	99	198	621	1128	9.6%	1.22 [0.91, 1.66]	+•+
Melloni 2009	138	214	619	837	9.3%	1.56 [1.14, 2.15]	<del></del>
Yang 2009	161024	316502	356110	647408	12.2%	1.18 [1.17, 1.19]	•
Yood 2006	1628	5217	5266	10835	12.0%	2.08 [1.94, 2.23]	•
Total (95% CI)		335276		692372	100.0%	1.53 [1.25, 1.87]	•
Total events	167569		376682				
Heterogeneity: Tau <sup>2</sup> =	0.09; Chi <sup>2</sup> =	450.77, df	= 10 ( <i>P</i> <	.00001); I <sup>2</sup>	= 98%		
Test for overall effect:			•	•			0.2 0.5 1 2 5 Non-whites adhere more Non-whites adhere les

Plotted ORs (95% Cls) for statin nonadherence comparing nonwhites to whites.

The reasons that nonwhite patients have lower rates of adherence are potentially more complex. Nonwhite patients are less likely to have a consistent relationship with a primary care provider compared with white patients with similar levels of insurance. <sup>79</sup> Furthermore, nonwhite patients are more likely to receive care from

health care facilities that provide lower quality of care. <sup>80,81</sup> These factors may aggravate patient-level beliefs and attitudes that influence adherence, such as mistrust of the health care system, lack of knowledge of how to best use the health care system, and misunderstanding of provider instructions. <sup>69</sup> Women <sup>82</sup> and racial

American Heart Journal
Volume 165, Number 5
Lewey et al **675** 

Table III. Odds ratio for nonadherence in nonwhites compared with whites by subgroup l<sup>2</sup> OR (95% CI) Characteristic Subgroup n 10 0.98 Overall 1.53 (1.25, 1.87) Before 2008 Year of study publication 7 1.67 (1.42, 1.97) 0.90 2008 or later 4 1.22 (1.04, 1.42) 0.23 Adherence measure Record review 7 1.51 (1.19, 1.91) 0.99 4 0.53 Self-report 1.56 (1.08, 2.24) Analytic method Univariable 6 1.54 (1.18, 2.0) 0.78 Multivariable 5 1.51 (1.19, 2.02) 0.98 Prevention status Secondary 4 0.06 1.28 (1.04, 1.59) 7 1.66 (1.31, 2.12) Combined 0.99 5 Quality Quality score ≤75% 1.45 (1.01, 2.09) 0.82 Quality score >75% 1.49 (1.18, 1.87) 0.97

and ethnic minorities<sup>83</sup> may be more likely to experience side effects from statins, leading to early discontinuation or nonadherence.

General approaches to nonadherence may hold promise for women and nonwhite patients. A combination of patient education, medication reminders, and reinforcement forms the basis of successful adherence interventions and can be provided by physicians or affiliated healthcare staff. 84,85 Coordination of care and simplified dosing regimens may also be important.86 Reducing barriers to care and patient cost sharing have been demonstrated to improve adherence. 87,88 The scale-up of electronic medical records offers unique opportunities for clinicians to receive timely information about pharmacy refill data, if such systems are designed with medication adherence in mind.<sup>89</sup> In addition, targeting characteristics that may be shared by vulnerable populations, such as health literacy, support systems, social stressors, and perception of the health care system, may be a particularly effective. 90 Furthermore, ongoing efforts to increase diversity in clinical training may increase the likelihood of a cultural match between vulnerable patients and clinical staff, which is important for patient outcomes and possibly for adherence as well.<sup>69</sup>

Quality of cardiovascular care has improved significantly over the past decade. <sup>91,92</sup> Significant differences in cardiovascular outcomes persist between white and nonwhite individuals; however, current trends suggest that disparities are narrowing. <sup>91-93</sup> Recent reductions in health disparities may be in part attributable to reductions in medication adherence disparities between white and nonwhite individuals. Further research needs to examine how the implementation of adherence interventions, exclusively or in combination, contributes to overall adherence, health care costs, and clinical outcomes.

Our study has several limitations. We combined studies with diverse patient populations, different adherence measurements, different types of statins, and varied durations of follow-up. One quarter of the studies did not conduct multivariable analyses. Those that did include multivariable analyses controlled for a variety of

sociodemographic variables, but some important confounders, such as education or health literacy, were underrepresented. Most studies included patients taking statins for primary or secondary prevention, making it difficult to determine if the impact of race and gender on adherence differs by prevention status. Furthermore, it is difficult to identify the impact of treatment duration on adherence because many individuals included in the cohort studies were not statin naive.

Not all studies reported empirical data that could be included in the meta-analysis. In some cases, assumptions were made to include such data, such as overall adherence rates in the study population. Thus, small differences may exist between our calculations and those reported in the published reports. We aggregated patients of many races into a nonwhite race category. Individual analyses based on individual races would have been underpowered given the size of the studies including racial data. In addition, a large degree of heterogeneity existed between the studies, which was only partially explained in subgroup analyses. Among the subgroups that had less heterogeneity, as demonstrated by the lower I<sup>2</sup> score, the relationship between nonadherence and female gender and nonwhite race persisted.

Notwithstanding these limitations, our results demonstrate that women and racial minorities are at increased risk for nonadherence to statin therapy. The implementation of adherence interventions designed to address the needs of these populations offers an opportunity to reduce cardiovascular disparities.

# **Acknowledgements**

The authors thank Jessica Myers, PhD, for statistical expertise.

#### **Disclosures**

Dr Choudhry is a consultant to Mercer Health and Benefits, Inc. Dr Shrank is a consultant on research methodology to United Healthcare. Dr Brennan is an employee of CVS Caremark.

# References

- Lloyd-Jones D, Adams RJ, Brown TM, et al. Heart disease and stroke statistics—2010 update: a report from the American Heart Association. Circulation 2010;121e46-215.
- Popescu I, Vaughan-Sarrazin MS, Rosenthal GE. Differences in mortality and use of revascularization in black and white patients with acute MI admitted to hospitals with and without revascularization services. JAMA 2007;297:2489-95.
- Vaccarino V, Parsons L, Peterson ED, et al. Sex differences in mortality after acute myocardial infarction: changes from 1994 to 2006. Arch Intern Med 2009;169:1767-74.
- Sheifer SE, Escarce JJ, Schulman KA. Race and sex differences in the management of coronary artery disease. Am Heart J 2000;139: 848-57.
- Sonel AF, Good CB, Mulgund J, et al. Racial variations in treatment and outcomes of black and white patients with high-risk non-STelevation acute coronary syndromes: insights from CRUSADE (Can Rapid Risk Stratification of Unstable Angina Patients Suppress Adverse Outcomes With Early Implementation of the ACC/AHA Guidelines?). Circulation 2005;111:1225-32.
- Bradley EH, Herrin J, Wang Y, et al. Racial and ethnic differences in time to acute reperfusion therapy for patients hospitalized with myocardial infarction. JAMA 2004;292:1563-72.
- Peterson ED, Shaw LK, DeLong ER, et al. Racial variation in the use of coronary-revascularization procedures. Are the differences real? Do they matter? N Engl J Med 1997;336:480-6.
- Benner JS, Glynn RJ, Mogun H, et al. Long-term persistence in use of statin therapy in elderly patients. JAMA 2002;288:455-61.
- Chapman RH, Benner JS, Petrilla AA, et al. Predictors of adherence with antihypertensive and lipid-lowering therapy. Arch Intern Med 2005;165:1147-52.
- Ho PM, Rumsfeld JS, Masoudi FA, et al. Effect of medication nonadherence on hospitalization and mortality among patients with diabetes mellitus. Arch Intern Med 2006;166:1836-41.
- Ho PM, Spertus JA, Masoudi FA, et al. Impact of medication therapy discontinuation on mortality after myocardial infarction. Arch Intern Med 2006;166:1842-7.
- Osterberg L, Blaschke T. Adherence to medication. N Engl J Med 2005;353:487-97.
- Sokol MC, McGuigan KA, Verbrugge RR, et al. Impact of medication adherence on hospitalization risk and healthcare cost. Med Care 2005;43:521-30.
- Ford ES, Ajani UA, Croft JB, et al. Explaining the decrease in U.S. deaths from coronary disease, 1980-2000. N Engl J Med 2007;356: 2388-98.
- LaRosa JC, He J, Vupputuri S. Effect of statins on risk of coronary disease: a meta-analysis of randomized controlled trials. JAMA 1999;282:2340-6.
- Wells G, Shea B, O'Connell D, Peterson J, Welch V, Losos M. The Newcastle-Ottawa Scale (NOS) for assessing the quality of nonrandomized studies in meta-analyses.
- Avorn J, Monette J, Lacour A, et al. Persistence of use of lipidlowering medications: a cross-national study. JAMA 1998;279: 1458-62
- Higgins JP, Thompson SG. Quantifying heterogeneity in a metaanalysis. Stat Med 2002;21:1539-58.
- Abraha I, Montedori A, Stracci F, et al. Statin compliance in the Umbrian population. Eur J Clin Pharmacol 2003;59:659-61.
- Amin AP, Mukhopadhyay E, Nathan S, et al. Association of medical noncompliance and long-term adverse outcomes, after myocardial infarction in a minority and uninsured population. Transl Res 2009; 154:78-89.

- Batal HA, Krantz MJ, Dale RA, et al. Impact of prescription size on statin adherence and cholesterol levels. BMC Health Serv Res 2007; 7:175.
- Benner JS, Pollack MF, Smith TW, et al. Association between shortterm effectiveness of statins and long-term adherence to lipidlowering therapy. Am J Health Syst Pharm 2005;62:1468-75.
- Benner JS, Tierce JC, Ballantyne CM, et al. Follow-up lipid tests and physician visits are associated with improved adherence to statin therapy. Pharmacoeconomics 2004;22(Suppl 3):13-23.
- Blackburn DF, Dobson RT, Blackburn JL, et al. Adherence to statins, beta-blockers and angiotensin-converting enzyme inhibitors following a first cardiovascular event: a retrospective cohort study. Can J Cardiol 2005;21:485-8.
- Bruckert E, Simonetta C, Giral P. Compliance with fluvastatin treatment characterization of the noncompliant population within a population of 3845 patients with hyperlipidemia. CREOLE Study Team. J Clin Epidemiol 1999;52:589-94.
- Caspard H, Chan AK, Walker AM. Compliance with a statin treatment in a usual-care setting: retrospective database analysis over 3 years after treatment initiation in health maintenance organization enrollees with dyslipidemia. Clin Ther 2005;27:1639-46.
- Chapman RH, Petrilla AA, Benner JS, et al. Predictors of adherence to concomitant antihypertensive and lipid-lowering medications in older adults: a retrospective, cohort study. Drugs Aging 2008;25:885-92.
- Cheng CW, Woo KS, Chan JC, et al. Association between adherence to statin therapy and lipid control in Hong Kong Chinese patients at high risk of coronary heart disease. Br J Clin Pharmacol 2004;58: 528-35.
- Chodick G, Shalev V, Gerber Y, et al. Long-term persistence with statin treatment in a not-for-profit health maintenance organization: a population-based retrospective cohort study in Israel. Clin Ther 2008; 30:2167-79.
- Corrao G, Conti V, Merlino L, et al. Results of a retrospective database analysis of adherence to statin therapy and risk of nonfatal ischemic heart disease in daily clinical practice in Italy. Clin Ther 2010;32:300-10.
- Donnelly LA, Doney AS, Morris AD, et al. Long-term adherence to statin treatment in diabetes. Diabet Med 2008;25:850-5.
- Eagle KA, Kline-Rogers E, Goodman SG, et al. Adherence to evidence-based therapies after discharge for acute coronary syndromes: an ongoing prospective, observational study. Am J Med 2004;117:73-81.
- Ellis JJ, Erickson SR, Stevenson JG, et al. Suboptimal statin adherence and discontinuation in primary and secondary prevention populations. J Gen Intern Med 2004;19:638-45.
- Foody JM, Joyce AT, Rudolph AE, et al. Persistence of atorvastatin and simvastatin among patients with and without prior cardiovascular diseases: a US managed care study. Curr Med Res Opin 2008; 24:1987-2000.
- Gibson TB, Mark TL, Axelsen K, et al. Impact of statin copayments on adherence and medical care utilization and expenditures. Am J Manag Care 2006;12 Spec no.:SP11-9.
- Helin-Salmivaara A, Lavikainen P, Korhonen MJ, et al. Long-term persistence with statin therapy: a nationwide register study in Finland. Clin Ther 2008;30(Pt 2):2228-40.
- Holme I, Szarek M, Cater NB, et al. Adherence-adjusted efficacy with intensive versus standard statin therapy in patients with acute myocardial infarction in the IDEAL study. Eur J Cardiovasc Prev Rehabil 2009:16:315-20.
- Hudson M, Richard H, Pilote L. Parabolas of medication use and discontinuation after myocardial infarction—are we closing the treatment gap? Pharmacoepidemiol Drug Saf 2007;16:773-85.

- Jackevicius CA, Li P, Tu JV. Prevalence, predictors, and outcomes of primary nonadherence after acute myocardial infarction. Circulation 2008;117:1028-36.
- Jackevicius CA, Mamdani M, Tu JV. Adherence with statin therapy in elderly patients with and without acute coronary syndromes. JAMA 2002;288:462-7.
- Kaplan RC, Bhalodkar NC, Brown Jr EJ, et al. Race, ethnicity, and sociocultural characteristics predict noncompliance with lipidlowering medications. Prev Med 2004;39:1249-55.
- Khanderia U, Townsend KA, Erickson SR, et al. Medication adherence following coronary artery bypass graft surgery: assessment of beliefs and attitudes. Ann Pharmacother 2008;42:192-9.
- 43. Kulkarni SP, Alexander KP, Lytle B, et al. Long-term adherence with cardiovascular drug regimens. Am Heart J 2006;151:185-91.
- Ma J, Vaillancourt R, Bennett C. Adherence to lipid-lowering drug therapy among members of the Canadian Forces. Mil Med 2008; 173:666-70.
- 45. McGinnis B, Olson KL, Magid D, et al. Factors related to adherence to statin therapy. Ann Pharmacother 2007;41:1805-11.
- McGinnis BD, Olson KL, Delate TM, et al. Statin adherence and mortality in patients enrolled in a secondary prevention program. Am J Manag Care 2009;15:689-95.
- Melloni C, Alexander KP, Ou FS, et al. Predictors of early discontinuation of evidence-based medicine after acute coronary syndrome. Am J Cardiol 2009;104:175-81.
- Pedan A, Varasteh L, Schneeweiss S. Analysis of factors associated with statin adherence in a hierarchical model considering physician, pharmacy, patient, and prescription characteristics. J Manag Care Pharm 2007;13:487-96.
- Perreault S, Blais L, Dragomir A, et al. Persistence and determinants of statin therapy among middle-aged patients free of cardiovascular disease. Eur J Clin Pharmacol 2005;61:667-74.
- Perreault S, Blais L, Lamarre D, et al. Persistence and determinants of statin therapy among middle-aged patients for primary and secondary prevention. Br J Clin Pharmacol 2005;59:564-73.
- Perreault S, Dragomir A, Blais L, et al. Impact of better adherence to statin agents in the primary prevention of coronary artery disease. Eur J Clin Pharmacol 2009;65:1013-24.
- Poluzzi E, Strahinja P, Lanzoni M, et al. Adherence to statin therapy and patients' cardiovascular risk: a pharmacoepidemiological study in Italy. Eur J Clin Pharmacol 2008;64:425-32.
- Rasmussen JN, Chong A, Alter DA. Relationship between adherence to evidence-based pharmacotherapy and long-term mortality after acute myocardial infarction. JAMA 2007;297:177-86.
- Schneeweiss S, Patrick AR, Maclure M, et al. Adherence to statin therapy under drug cost sharing in patients with and without acute myocardial infarction: a population-based natural experiment. Circulation 2007;115:2128-35.
- Schultz JS, O'Donnell JC, McDonough KL, et al. Determinants of compliance with statin therapy and low-density lipoprotein cholesterol goal attainment in a managed care population. Am J Manag Care 2005;11:306-12.
- Shah ND, Dunlay SM, Ting HH, et al. Long-term medication adherence after myocardial infarction: experience of a community. Am J Med 2009;122:961 e7-13.
- Sung JC, Nichol MB, Venturini F, et al. Factors affecting patient compliance with antihyperlipidemic medications in an HMO population. Am J Manag Care 1998;4:1421-30.
- Vinker S, Shani M, Baevsky T, et al. Adherence with statins over 8 years in a usual care setting. Am J Manag Care 2008;14:388-92.
- Wei L, MacDonald TM, Watson AD, et al. Effectiveness of two statin prescribing strategies with respect to adherence and cardiovascular

- outcomes: observational study. Pharmacoepidemiol Drug Saf 2007; 16:385-92.
- Yang CC, Jick SS, Testa MA. Discontinuation and switching of therapy after initiation of lipid-lowering drugs: the effects of comorbidities and patient characteristics. Br J Clin Pharmacol 2003; 56:84-91.
- Ye X, Gross CR, Schommer J, et al. Association between copayment and adherence to statin treatment initiated after coronary heart disease hospitalization: a longitudinal, retrospective, cohort study. Clin Ther 2007;29:2748-57.
- Yeaw J, Benner JS, Walt JG, et al. Comparing adherence and persistence across 6 chronic medication classes. J Manag Care Pharm 2009:15:728-40.
- Yu AP, Yu YF, Nichol MB, et al. Delay in filling the initial prescription for a statin: a potential early indicator of medication nonpersistence. Clin Ther 2008;30:761-74. [discussion 16].
- Shalansky SJ, Levy AR. Effect of number of medications on cardiovascular therapy adherence. Ann Pharmacother 2002;36: 1532-9.
- Yang Y, Thumula V, Pace PF, et al. Predictors of medication nonadherence among patients with diabetes in Medicare Part D programs: a retrospective cohort study. Clin Ther 2009;31:2178-88. [discussion 50–1].
- Chan DC, Shrank WH, Cutler D, et al. Patient, physician, and payment predictors of statin adherence. Med Care 2010;48: 196-202
- Charles H, Good CB, Hanusa BH, et al. Racial differences in adherence to cardiac medications. J Natl Med Assoc 2003;95: 17-27
- Yood MU, McCarthy BD, Kempf J, et al. Racial differences in reaching target low-density lipoprotein goal among individuals treated with prescription statin therapy. Am Heart J 2006;152:777-84.
- Institute of Medicine. Unequal treatment: confronting racial and ethnic disparities in health care. Washington DC: National Academies Proceedings; 2003.
- Mann DM, Woodward M, Muntner P, et al. Predictors of nonadherence to statins: a systematic review and meta-analysis. Ann Pharmacother 2010;44:1410-21.
- Trinacty CM, Adams AS, Soumerai SB, et al. Racial differences in long-term adherence to oral antidiabetic drug therapy: a longitudinal cohort study. BMC Health Serv Res 2009;9:24.
- McDonnell PJ, Jacobs MR. Hospital admissions resulting from preventable adverse drug reactions. Ann Pharmacother 2002;36: 1331-6.
- Vaccarino V, Rathore SS, Wenger NK, et al. Sex and racial differences in the management of acute myocardial infarction, 1994 through 2002. N Engl J Med 2005;353:671-82.
- Chernew M, Gibson TB, Yu-Isenberg K, et al. Effects of increased patient cost sharing on socioeconomic disparities in health care. J Gen Intern Med 2008;23:1131-6.
- Lillie-Blanton M, Hoffman C. The role of health insurance coverage in reducing racial/ethnic disparities in health care. Health Aff (Millwood) 2005;24:398-408.
- Mosca L, Mochari-Greenberger H, Dolor RJ, et al. Twelve-year follow-up of American women's awareness of cardiovascular disease risk and barriers to heart health. Circ Cardiovasc Qual Outcomes 2010;3:120-7.
- Jarvie JL, Foody JM. Recognizing and improving health care disparities in the prevention of cardiovascular disease in women. Curr Cardiol Rep 2010;12:488-96.
- Cherry N, Shalansky K. Efficacy of intradialytic parenteral nutrition in malnourished hemodialysis patients. Am J Health Syst Pharm 2002; 59:1736-41.

- Lillie-Blanton M, Martinez RM, Salganicoff A. Site of medical care: do racial and ethnic differences persist? Yale J Health Policy Law Ethics 2001;1:15-32.
- Kahn KL, Pearson ML, Harrison ER, et al. Health care for black and poor hospitalized Medicare patients. JAMA 1994;271: 1169-74
- 81. Joynt KE, Orav EJ, Jha AK. Thirty-day readmission rates for Medicare beneficiaries by race and site of care. JAMA 2011;305:675-81.
- Sathasivam S, Lecky B. Statin induced myopathy. BMJ 2008;337: a2286
- Hippisley-Cox J, Coupland C. Individualising the risks of statins in men and women in England and Wales: population-based cohort study. Heart 2010;96:939-47.
- Schedlbauer A, Davies P, Fahey T. Interventions to improve adherence to lipid lowering medication. Cochrane Database Syst Rev 2010:CD004371.
- Cutrona SL, Choudhry NK, Fischer MA, et al. Modes of delivery for interventions to improve cardiovascular medication adherence. Am J Manag Care 2010;16:929-42.
- Claxton AJ, Cramer J, Pierce C. A systematic review of the associations between dose regimens and medication compliance. Clin Ther 2001;23:1296-310.

- Choudhry NK, Fischer MA, Avorn J, et al. At Pitney Bowes, valuebased insurance design cut copayments and increased drug adherence. Health Aff (Millwood) 2010;29:1995-2001.
- Choudhry NK, Fischer MA, Avorn J, et al. The implications of therapeutic complexity on adherence to cardiovascular medications. Arch Intern Med 2011;171:814-22.
- Misono AS, Cutrona SL, Choudhry NK, et al. Healthcare information technology interventions to improve cardiovascular and diabetes medication adherence. Am J Manag Care 2010;16:SP82-92.
- Cutler DM, Everett W. Thinking outside the pillbox—medication adherence as a priority for health care reform. N Engl J Med 2010; 362:1553-5
- Trivedi AN, Zaslavsky AM, Schneider EC, et al. Trends in the quality of care and racial disparities in Medicare managed care. N Engl J Med 2005;353:692-700.
- McWilliams JM, Meara E, Zaslavsky AM, et al. Differences in control of cardiovascular disease and diabetes by race, ethnicity, and education: U.S. trends from 1999 to 2006 and effects of medicare coverage. Ann Intern Med 2009;150:505-15.
- Yancy CW, Wang TY, Ventura HO, et al. The coalition to reduce racial and ethnic disparities in cardiovascular disease outcomes (credo): why credo matters to cardiologists. J Am Coll Cardiol 2011;57:245-52.

# Appendix. Full search strategy

(((('adherence' OR 'non-compliance' OR 'adherence measures' OR 'prescription refill' OR 'medication refill' OR 'refill compliance' OR 'patient compliance' OR 'patient adherence' OR 'drug utilization' OR 'prescribed medication' OR 'pill count' OR 'cost-related underuse' OR 'treatment refusal' OR 'direct observed therapy' OR 'medication gaps' OR 'persistence' OR 'medication persistence' OR 'medication monitori OR 'medication monitoring') AND 'hydroxymethylglutaryl coenzyme A reductase inhibitor' OR hyperlipid\* OR hypertriglycerid\* OR cholestero\* OR 'anti-cholesterol' OR 'cholesterol lowering' OR 'HMG CoA reductase inhibitor' OR 'HMG CoA reductase inhibitors' OR

'HMG-CoA reductase inhibitor' OR 'HMG-CoA reductase inhibitors' OR 'statins') AND Predictor OR Determinant OR Factor OR 'Barriers' OR 'factors associated' OR 'Risk factors' OR 'Factors related') AND 'ethnic and racial groups' OR Ethnic\* OR 'Race' OR 'Racial' OR Black\* OR 'Hispanic' OR 'Latino' OR 'African American' OR 'African-American' OR 'Asian' OR 'Native' OR 'Aboriginal' OR 'Indian' OR 'Pacific' OR 'Subcontinent' OR 'Chicano' OR 'Mexican' OR 'Spanish' OR 'Indigenous' OR 'Minority' OR 'Underrepresented' OR 'Of color' OR 'Colored' OR 'Coloured' OR 'Of colour' OR Sex OR 'Gender' OR 'Sex' OR 'Women' OR 'Female' OR 'Male' OR 'Men').